

# MathLang, a framework for computerising mathematics

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## What is the aim for MathLang?

Can we formalise a mathematical text, avoiding as much as possible the ambiguities of natural language, while still guaranteeing the following four goals?

1. The formalised text looks very much like the original mathematical text (and hence the content of the original mathematical text is respected).
2. The formalised text can be fully manipulated and searched in ways that respect its mathematical structure and meaning.
3. Steps can be made to do computation (via computer algebra systems) and proof checking (via proof checkers) on the formalised text.
4. This formalisation of text is not much harder for the ordinary mathematician than  $\text{\LaTeX}$ . *Full formalization down to a foundation of mathematics is not required*, although allowing and supporting this is one goal.

(No theorem prover's language satisfies these goals.)

# A brief history

- There are two influencing questions:
  1. What is the relationship between logic and mathematics
  2. What is the relationship between computer science and mathematics.
- Question 1 has been slowly brewing for over 2500 years.
- Question 2, is more recent but is unavoidable since automation and computation can provide tremendous services to mathematics.
- There are also extensive opportunities from combining progress in logic and automation/computerisation not only in mathematics but also in other areas: bio-Informatics, chemistry, music, etc.

## Did logic fail for mathematics?

- As far back as the Greeks, we know that logic was influential in the study and development of mathematics.
- Aristotle already knew that for a proposition  $\Phi$ .
  - If you *give* me a proof of  $\Phi$ , I can check whether this proof really proves  $\Phi$ .
  - But, if you ask me to *find* a proof of  $\Phi$ , I may go on forever trying but without success.
- Aristotle used logic to reason about everything (mathematics, law, farming, medicine,...)
- Euclid's geometry's main feature is the deductive style developed for reasoning about mathematics.
- In the 17th century, Leibniz wanted to use logic to prove the existence of God.

# Logic and mathematics

In the 19th century, the *need for a more precise* style in mathematics arose, *because controversial results* had appeared in *analysis*.

- 1821: Many of these controversies were solved by the work of Cauchy. E.g., he introduced *a precise definition of convergence* in his *Cours d'Analyse* [4].
- 1872: Due to the more *exact definition of real numbers* given by Dedekind [9], the rules for reasoning with real numbers became even more precise.
- 1895-1897: Cantor began formalizing *set theory* [2, 3] and made contributions to *number theory*.

## Formal systems in the 19th century

- 1889: *Peano* formalized *arithmetic* [26], but did not treat logic or quantification.
- 1879: *Frege* was not satisfied with the use of *natural language in mathematics*:

“. . . I found *the inadequacy of language to be an obstacle*; no matter how unwieldy the expressions I was ready to accept, I was less and less able, as the relations became more and more complex, to attain the precision that my purpose required.”

(*Begriffsschrift*, Preface)

Frege therefore presented *Begriffsschrift* [11], the first formalisation of logic giving logical concepts via symbols rather than natural language.

## Formal systems in the 19th century

“[Begriffsschrift’s] first purpose is to *provide us with the most reliable test of the validity of a chain of inferences* and to point out *every presupposition* that tries to sneak in unnoticed, so that its origin *can be investigated.*”

(*Begriffsschrift*, Preface)

- 1892-1903 Frege’s *Grundgesetze der Arithmetik* [13, 17], could handle elementary arithmetic, set theory, logic, and quantification.
- Also in 1900, Hilbert, posed a list of problems at a conference in Paris.
- One very important question was: Can any logical statement have a proof or be disproved.
- More than 30 years later, this question was negatively answered by Turing (Turing machines), Goedel (incompleteness results) and Church ( $\lambda$ -calculus).

## And so, the birth of computation machines, and limits of computability

- The first half of the 20th century saw a surge of different formalisms and saw the birth of computers (Turing machines, Von Neumann's machine, etc).
- E.g., the discovery of Russell's paradox was the reason for the invention of the first type theory.
- There was a competition between set/type/category theory as a better foundation for mathematics.
- The second half of the 20th century would see a surge of programming languages and softwares for mathematics.



## Can we solve/compute everything?

- Turing answered the question in terms of a *computer*. Turing's machines are so powerful: *anything that can ever be computed even on the most powerful computers, can also be computed on a Turing machine.*
- Church invented the  $\lambda$ -calculus, a *language for programming*.  $\lambda$ -calculus is so powerful: *anything that can ever be computed can be described in the  $\lambda$ -calculus.*
- Goedel's result meant that no absolute guarantee can be given that many significant branches of mathematics are entirely free of contradictions.
- This meant that: we can compute a very small (countable) amount compared to what we will never be able to compute (uncountable).
- Hilbert's dream was shattered. According to the great historian of Mathematics Ivor Grattan-Guinness, Hilbert behaved coldly towards Goedel.

- Frege was the first most precise logician. He wanted symbols to replace natural language everywhere.
- *Self-application of functions* was at the heart of *Russell's paradox 1902* [30].
- To *avoid paradox* Russell controlled function application via *type theory*.
- Russell [31] *1903* gives the first type theory: the *Ramified Type Theory* (RTT).
- But, *types* existed since the time of *Euclid* (325 B.C.).
- RTT is used in Russell and Whitehead's *Principia Mathematica* [34] 1910–1912.
- *Simple theory of types* (STT): Ramsey [28] *1926*, Hilbert and Ackermann [19] *1928*.
- Church's *simply typed  $\lambda$ -calculus*  $\lambda \rightarrow$  [7] 1940 =  $\lambda$ -calculus + STT.

## Prehistory of Types (Begriffsschrift's functions)

- The generalisation of the concept of function made the system more abstract and *less intuitive*.
- Frege was *aware* of some typing rule that does *not* allow to *substitute functions for object variables or objects for function variables*:
- “if the [. . .] letter [sign] occurs as a function sign, this circumstance [should] be taken into account.”  
(*Begriffsschrift*, Section 11)
- “ Now just as functions are fundamentally different from objects, so also *functions whose arguments are and must be functions* are fundamentally different from *functions whose arguments are objects and cannot be anything else*. I call the latter *first-level*, the former, *second-level*.”  
(*Function and Concept*, pp. 26–27)

## Prehistory of Types (Begriffsschrift's functions)

In *Function and Concept* he was aware of the fact that making a *difference between first-level and second-level objects is essential to prevent paradoxes*:

“The ontological proof of God’s existence suffers from the fallacy of treating existence as a first-level concept.”

(*Function and Concept*, p. 27, footnote)

The above discussion on functions and arguments shows that *Frege did indeed avoid the paradox in his Begriffsschrift*.

# Prehistory of Types (Grundgesetze's functions)

The *Begriffsschrift*, however, was only a prelude to Frege's writings.

- In *Grundlagen der Arithmetik* [12] he argued that mathematics can be seen as a branch of logic.
- In *Grundgesetze der Arithmetik* [13, 17] he described the elementary parts of arithmetic within an extension of the logical framework of *Begriffsschrift*.
- Frege approached the *paradox threats for a second time* at the end of Section 2 of his *Grundgesetze*.
- He did *not* want to *apply a function to itself*, but to its course-of-values.

## Prehistory of Types (Grundgesetze's functions)

“the function  $\Phi(x)$  has the same *course-of-values* as the function  $\Psi(x)$ ” if:

“the functions  $\Phi(x)$  and  $\Psi(x)$  always have the same value for the same argument.”

(*Grundgesetze*, p. 7)

- Note that functions  $\Phi(x)$  and  $\Psi(x)$  may have equal courses-of-values even if they have different definitions. E.g.,  $x \wedge \neg x$ , and  $x \leftrightarrow \neg x$ .
- Frege denoted the course-of-values of a function  $\Phi(x)$  by  $\hat{\epsilon}\Phi(\epsilon)$ . The definition of equal courses-of-values could therefore be expressed as

$$\hat{\epsilon}f(\epsilon) = \hat{\epsilon}g(\epsilon) \longleftrightarrow \forall a[f(a) = g(a)]. \quad (1)$$

In modern terminology, we could say that the functions  $\Phi(x)$  and  $\Psi(x)$  have the same course-of-values if they have the same *graph*.

## Prehistory of Types (Grundgesetze's functions)

- The notation  $\hat{\varepsilon}\Phi(\varepsilon)$  may be the *origin* of Russell's notation  $\hat{x}\Phi(x)$  for the class of objects that have the property  $\Phi$ .
- According to a paper by Rosser [29], the notation  $\hat{x}\Phi(x)$  has been at the *basis* of the current notation  $\lambda x.\Phi(x)$ .
- Church is supposed to have written  $\wedge x\Phi(x)$  for the function  $x \mapsto \Phi(x)$ : the hat  $\wedge$  in front of the  $x$  distinguishes this function from the class  $\hat{x}\Phi(x)$ .

## Prehistory of Types (Grundgesetze's functions)

- Frege treated *courses-of-values* as *ordinary objects*.
- As a consequence, *a function that takes objects as arguments could have its own course-of-values as an argument*.
- In modern terminology: a function that takes objects as arguments can have its own graph as an argument.
- **BUT**, all essential information of a function is contained in its graph.
- A system in which a function can be applied to its own graph should have similar possibilities as a system in which a function can be applied to itself.
- Frege *excluded the paradox threats* by *forbidding self-application*
- but due to his *treatment of courses-of-values* these threats were able to *enter his system through a back door*.



## Prehistory of Types (Russell's paradox in *Grundgesetze*)

- In 1902, Russell wrote a letter to Frege [30], informing him that he had *discovered a paradox* in his *Begriffsschrift*.
- **WRONG:** *Begriffsschrift does not suffer from a paradox.*
- Russell gave his well-known argument, defining the propositional function

*$f(x)$  by  $\neg x(x)$ .*

In Russell's words: "*to be a predicate that cannot be predicated of itself.*"

- Russell assumed  *$f(f)$* . Then by definition of  *$f$* ,  *$\neg f(f)$* , *a contradiction*. Therefore:  *$\neg f(f)$*  holds. But then (again by definition of  *$f$* ),  *$f(f)$*  holds. Russell concluded that *both  $f(f)$  and  $\neg f(f)$*  hold, a *contradiction*.

## Prehistory of Types (Russell's paradox in *Grundgesetze*)

- *6 days later*, Frege wrote [16] that *Russell's derivation of paradox is incorrect*.
- Frege explained that *self-application  $f(f)$  is not possible in Begriffsschrift*.
- *$f(x)$  is a function, which requires an object as an argument. A function cannot be an object in the Begriffsschrift.*
- Frege explained that *Russell's argument could be amended to a paradox in Grundgesetze*, using the *course-of-values* of functions:

$$\begin{aligned} \text{Let } f(x) &= \neg\forall\varphi[(\lambda\varphi(\alpha) = x) \longrightarrow \varphi(x)] \\ \text{i.e. } f(x) &= \exists\varphi[(\lambda\varphi(\alpha) = x) \wedge \neg\varphi(x)] \quad \text{hence } \neg\varphi(\lambda\varphi(\alpha)) \end{aligned}$$

- *Both  $f(\hat{=}f(\varepsilon))$  and  $\neg f(\hat{=}f(\varepsilon))$  hold.*
- Frege added an appendix of 11 pages to the 2nd volume of *Grundgesetze* in which he gave a very detailed description of the paradox.

## Prehistory of Types (How wrong was Frege?)

- Due to Russell's Paradox, Frege is often depicted as the pitiful person whose system was inconsistent.
- This suggests that Frege's system was the only one that was inconsistent, and that Frege was very inaccurate in his writings.
- On these points, history does Frege an injustice.
- Frege's system was much more accurate than other systems of those days.
- Peano's work, for instance, was *less precise* on several points:
- Peano *hardly paid attention to logic* especially quantification theory;
- Peano *did not make a strict distinction* between his *symbolism* and the *objects underlying this symbolism*. Frege was much more accurate on this point (see Frege's paper *Über Sinn und Bedeutung* [14]);

## Prehistory of Types (How wrong was Frege?)

- Frege *made a strict distinction* between a *proposition* (as an object) and the *assertion of a proposition*. Frege denoted a *proposition*, by  $\neg A$ , and *its assertion* by  $\vdash A$ . Peano did not make this distinction and simply wrote  $A$ .

Nevertheless, Peano's work was very popular, for several reasons:

- Peano had *able collaborators*, and a *better eye for presentation and publicity*.
- Peano bought *his own press* to supervise the printing of his own journals *Rivista di Matematica* and *Formulaire* [27]

## Prehistory of Types (How wrong was Frege?)

- Peano used a *familiar symbolism* to the notations used in those days.
- Many of *Peano's notations*, like  $\in$  for “is an element of”, and  $\supset$  for logical implication, are used in *Principia Mathematica*, and are actually still in use.
- *Frege's work* did not have these advantages and *was hardly read before 1902*
- When *Peano* published his formalisation of mathematics in 1889 [26] he clearly *did not know* Frege's *Begriffsschrift* as he did not mention the work, and *was not aware* of Frege's formalisation of quantification theory.

## Prehistory of Types (How wrong was Frege?)

- Peano considered quantification theory to be “abstruse” in [27]:

“In this respect my *[Frege] conceptual notion of 1879 is superior to the Peano one*. Already, at that time, I specified all the laws necessary for my designation of generality, so that nothing fundamental remains to be examined. These laws are few in number, and *I do not know why they should be said to be abstruse*. If it is otherwise with the *Peano conceptual notation*, then this is due to the *unsuitable* notation.”

([15], p. 376)

## Prehistory of Types (How wrong was Frege?)

- In the last paragraph of [15], Frege concluded:

“... I observe merely that the *Peano notation* is unquestionably *more convenient for the typesetter*, and in many cases *takes up less room* than mine, but that these advantages seem to me, due to the inferior perspicuity and *logical defectiveness*, to have been paid for too dearly — at any rate for the purposes I want to pursue.”

*(Ueber die Begriffsschrift des Herrn Peano und meine eigene, p. 378)*

# Prehistory of Types (paradox in Peano and Cantor's systems)

- Frege's system was *not the only paradoxical* one.
- The Russell Paradox can be derived in *Peano's system* as well, by defining the class  $K \stackrel{\text{def}}{=} \{x \mid x \notin x\}$  and deriving  $K \in K \iff K \notin K$ .
- In *Cantor's Set Theory* one can derive the paradox via the same class (or set, in Cantor's terminology).



## Prehistory of Types (paradoxes)

- Paradoxes were already widely known in *antiquity*.
- The oldest logical paradox: the *Liar's Paradox* “This sentence is not true”, also known as the Paradox of Epimenides. It is referred to in the Bible (Titus 1:12) and is based on the confusion between language and meta-language.
- The *Burali-Forti paradox* ([1], 1897) is the first of the modern paradoxes. It is a paradox within Cantor's theory on ordinal numbers.
- Cantor was *aware* of the Burali-Forti paradox but *did not think* it would render his system incoherent.
- *Cantor's paradox* on the largest cardinal number occurs in the same field. It was discovered by Cantor around 1895, but was not published before 1932.

## Prehistory of Types (paradoxes)

- Logicians considered these paradoxes to be *out of the scope of logic*:
  - The *Liar's Paradox* can be regarded as a problem of *linguistics*.
  - The *paradoxes of Cantor and Burali-Forti* occurred in what was considered in those days a *highly questionable* part of mathematics: *Cantor's Set Theory*.
- The Russell Paradox, however, was *a paradox that could be formulated in all the systems of the end of the 19th century* (except for Frege's *Begriffsschrift*).
- Russell's Paradox was at the very basics of logic.
- It could not be disregarded, and a solution to it had to be found.
- In 1903-1908, Russell suggested the use of *types* to solve the problem [32].

## Prehistory of Types (vicious circle principle)

When Russell proved Frege's *Grundgesetze* to be inconsistent, Frege was not the only person in *trouble*. In Russell's letter to Frege (1902), we read:

"I am on the point of finishing a book on the principles of mathematics"

(*Letter to Frege*, [30])

Russell *had to find a solution* to the paradoxes, before finishing his book.

His paper *Mathematical logic as based on the theory of types* [32] (1908), in which a first step is made towards the Ramified Theory of Types, started with a description of the most important contradictions that were known up till then, including Russell's own paradox. He then concluded:

## Prehistory of Types (vicious circle principle)

“In all the above contradictions there is a common characteristic, which we may describe as *self-reference* or *reflexiveness*. [...] In each contradiction something is said about *all* cases of some kind, and from what is said a new case seems to be *generated*, which both *is and is not* of the same kind as the cases of which *all* were concerned in what was said.”

*(Ibid.)*

Russell’s plan was, *to avoid the paradoxes* by *avoiding all possible self-references*. He postulated the *“vicious circle principle”*:

# Ramified Type Theory

“Whatever involves *all* of a collection *must not be one* of the collection.”

(Mathematical logic as based on the theory of types)

- Russell applies this principle *very strictly*.
- He implemented it using *types*, in particular the so-called *ramified types*.
- The type theory of 1908 was elaborated in Chapter II of the Introduction to the famous *Principia Mathematica* [34] (1910-1912).

# Ramified Type Theory and Principia

- In the *Principia*, *mathematics was founded on logic*, as far as possible.
- The *logical part* of *Principia* was *based* on the works of *Frege* (acknowledged by Whitehead and Russell in the preface, and can be seen throughout the description of Type Theory).
- The notion of *function is based on Frege's Abstraction Principles*.
- The *Principia notation*  $\hat{x}f(x)$  for a class looks very *similar to Frege's*  $\hat{\epsilon}f(\epsilon)$  for course-of-values.

## And so!! different theories, different formalisms

- Translations of Mathematics into logic (Hilbert, Ackermann, Weyl, Russell, Whitehead, Frege, etc.) showed that no logic is fully satisfactory.
- First order logics? Higher order logics? Predicative logics/ impredicative ones?
- There are different set theories: well-founded, non well-founded, with/without foundation axiom/axiom of choice, etc.
- There are different type theories: simple, polymorphic, dependent, etc.
- There are arguments that category theory can serve parts of mathematics better than type theory or set theory.
- And new logics, set/type/category theories are regularly being developed.
- Worst, the ordinary mathematician is not interested in any of this progress.

## Common Mathematical Language of mathematicians: CML

- + CML is *expressive*: it has linguistic categories like *proofs* and *theorems*.
- + CML has been refined by intensive use and is rooted in *long traditions*.
- + CML is *approved* by most mathematicians as a communication medium.
- + CML *accommodates many branches* of mathematics, and is adaptable to new ones.
- Since CML is based on natural language, it is *informal* and *ambiguous*.
- CML is *incomplete*: Much is left implicit, appealing to the reader's intuition.
- CML is *poorly organised*: In a CML text, many structural aspects are omitted.
- CML is *automation-unfriendly*: A CML text is a plain text and cannot be easily automated.



# A CML-text

From chapter 1, § 2 of E. Landau's *Foundations of Analysis* [Lan51].

## Theorem 6. [Commutative Law of Addition]

$$x + y = y + x.$$

**Proof** Fix  $y$ , and let  $\mathfrak{M}$  be the set of all  $x$  for which the assertion holds.

I) We have

$$y + 1 = y',$$

and furthermore, by the construction in the proof of Theorem 4,

$$1 + y = y',$$

so that

$$1 + y = y + 1$$

and 1 belongs to  $\mathfrak{M}$ .

II) If  $x$  belongs to  $\mathfrak{M}$ , then

$$x + y = y + x,$$

Therefore

$$(x + y)' = (y + x)' = y + x'.$$

By the construction in the proof of Theorem 4, we have

$$x' + y = (x + y)',$$

hence

$$x' + y = y + x',$$

so that  $x'$  belongs to  $\mathfrak{M}$ . The assertion therefore holds for all  $x$ .  $\square$

## The problem with formal logic

- No logical language has the criteria expected of a language of mathematics.
  - A logical language does not have *mathematico-linguistic* categories, is *not universal* to all mathematicians, and is *not a good communication medium*.
  - Logical languages make fixed choices (*first versus higher order, predicative versus impredicative, constructive versus classical, types or sets*, etc.). But different parts of mathematics need different choices and there is no universal agreement as to which is the best formalism.
  - A logician reformulates in logic their *formalization* of a mathematical-text as a formal, complete text which is structured considerably *unlike* the original, and is of little use to the *ordinary* mathematician.
  - Mathematicians do not want to use formal logic and have *for centuries* done mathematics without it.
- *So, mathematicians kept to CML.*
- We would like to find an alternative to CML which avoids some of the features of the logical languages which made them unattractive to mathematicians.

# What are the options for computerization?

Computers can handle mathematical text at various levels:

- Images of pages may be stored. While useful, this is not a good representation of *language* or *knowledge*.
- Typesetting systems like  $\text{\LaTeX}$  can be used.
- Document representations like OMDoc can be used.
- Formal logics used by theorem provers can be used.

We are gradually developing a system named MathLang which we hope will eventually allow building a bridge between the latter 3 levels.

This talk aims at discussing the motivations rather than the details.

## The issues with typesetting systems

- + A system like  $\text{\LaTeX}$  provides good defaults for visual appearance, while allowing fine control when needed.
- +  $\text{\LaTeX}$  supports commonly needed document structures, while allowing custom structures to be created.
- Unless the mathematician is amazingly disciplined, the logical structure of symbolic formulas is not represented at all.
- The logical structure of mathematics as embedded in natural language text is not represented. Automated discovery of the semantics of natural language text is still too primitive and requires human oversight.

# LaTeX example

draft documents ✓  
public documents ✓  
computations and proofs X

```
\begin{theorem}[Commutative Law of Addition]\label{theorem:6}
  $$x+y=y+x.$$
\end{theorem}
\begin{proof}
  Fix  $y$ , and  $\mathfrak{M}$  be the set of all  $x$  for which the
  assertion holds.
  \begin{enumerate}
    \item We have  $y+1=y'$ ,
      and furthermore, by the construction in
      the proof of Theorem~\ref{theorem:4},  $1+y=y'$ ,
      so that  $1+y=y+1$ 
      and  $1$  belongs to  $\mathfrak{M}$ .
    \item If  $x$  belongs to  $\mathfrak{M}$ , then  $x+y=y+x$ .
      Therefore
       $(x+y)'=(y+x)'=y+x'$ .
      By the construction in the proof of
      Theorem~\ref{theorem:4}, we have  $x'+y=(x+y)'$ ,
      hence
       $x'+y=y+x'$ ,
      so that  $x'$  belongs to  $\mathfrak{M}$ .
    \end{enumerate}
  The assertion therefore holds for all  $x$ .
\end{proof}
```

## The differences of OMDoc

OMDoc attempts to solve some of the difficulties of typesetting systems.

- + Translation to  $\text{\LaTeX}$  (still needed) or MathML can handle visual appearance.
- Precise appearance control must work *through* a translation (difficult!).
- + OMDoc supports commonly needed document structures.
- + The tree structure of symbolic formulas is represented.
- The semantics of symbolic formulas is not represented.
- Type checking symbolic formulas (beyond arity) must be outside OMDoc.
- The logical structure of mathematics as embedded in natural language text is still not represented. There are ways to associate symbolic formulas with natural language text, but no way to check their consistency.

## The beginnings of computerized formalization

- In 1967 the famous mathematician de Bruijn began work on logical languages for complete books of mathematics that can be *fully* checked by machine.
- People are prone to error, so if a machine can do proof checking, we expect fewer errors.
- Most mathematicians doubted de Bruijn could achieve success, and computer scientists had no interest at all.
- However, he persevered and built *Automath* (AUTOMated MATHematics).
- Today, there is much interest in many approaches to proof checking for verification of computer hardware and software.
- Many theorem provers have been built to mechanically check mathematics and computer science reasoning (e.g. Isabelle, HOL, Coq, etc.).

## Full formalization difficulties: choices

A CML-text is structured differently from a fully formalized text proving the same facts. *Making the latter involves extensive knowledge and many choices:*

- The choice of the *underlying logical system*.
- The choice of *how concepts are implemented* (equational reasoning, equivalences and classes, partial functions, induction, etc.).
- The choice of the *formal foundation*: a type theory (dependent?), a set theory (ZF? FM?), a category theory? etc.
- The choice of the *proof checker*: Automath, Isabelle, Coq, PVS, Mizar, ...

An issue is that one must in general commit to one set of choices.



## Full formalization difficulties: informality

Any informal reasoning in a CML-text will cause various problems when fully formalizing it:

- A single (big) step may need to expand into a (series of) syntactic proof expressions. Very long expressions can replace a clear CML-text.
- The entire CML-text may need *reformulation* in a fully *complete* syntactic formalism where every detail is spelled out. New details may need to be woven throughout the entire text. The text may need to be “turned inside out”.
- Reasoning may be obscured by *proof tactics*, whose meaning is often *ad hoc* and implementation-dependent.

Regardless, ordinary mathematicians do not find the new text useful.

## Coq example

draft documents		X
public documents		X
computations and proofs		✓

From Module `Arith.Plus` of Coq standard library (<http://coq.inria.fr/>).

`Lemma plus_sym : (n,m:nat) (n+m)=(m+n) .`

`Proof .`

`Intros n m ; Elim n ; Simpl_rew ; Auto with arith.`

`Intros y H ; Elim (plus_n_Sm m y) ; Simpl_rew ; Auto with arith.`

`Qed.`

# The Goal: Open borders between mathematics, logic and computation

- Ordinary mathematicians *avoid* formal mathematical logic.
- Ordinary mathematicians *avoid* proof checking (via a computer).
- Ordinary mathematicians *may use* a computer for computation: there are over 1 million people who use Mathematica (including linguists, engineers, etc.).
- Mathematicians may also use other computer forms like Maple, LaTeX, etc.
- But we are not interested in only *libraries* or *computation* or *text editing*.
- We want *freedom of movement* between mathematics, logic and computation.
- At every stage, we must have *the choice* of the level of formality and the depth of computation.

# MathLang

draft documents	✓
public documents	✓
computations and proofs	✓

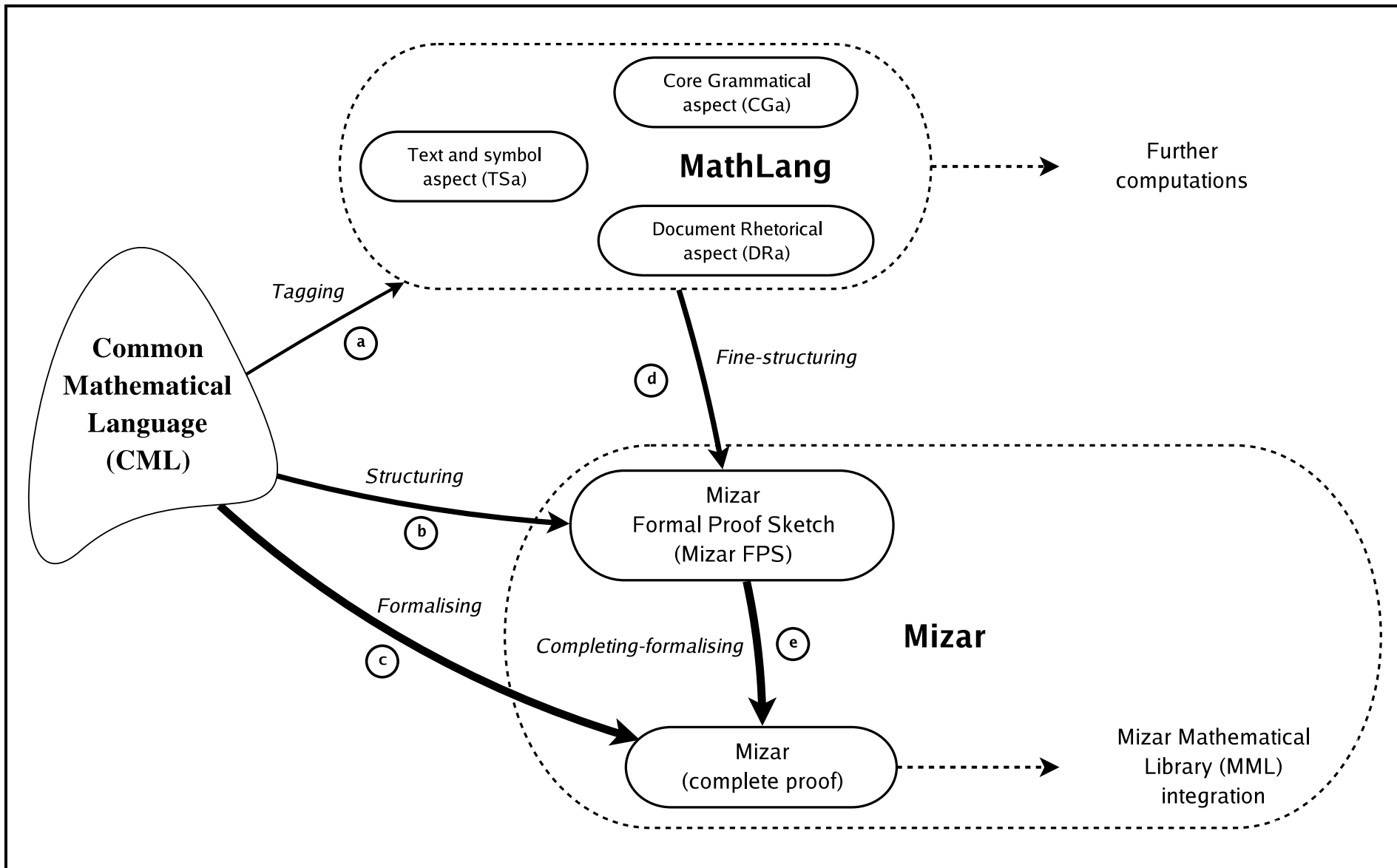
- A MathLang text captures the grammatical and reasoning aspects of mathematical structure for further computer manipulation.
- A *weak type system* checks MathLang documents at a grammatical level.
- A MathLang text remains *close* to its CML original, allowing confidence that the CML has been captured correctly.
- We have been developing ways to weave natural language text into MathLang.
- MathLang aims to eventually support *all encoding uses*.
- The CML view of a MathLang text should match the mathematician's intentions.
- The formal structure should be suitable for various automated uses.

## Some points to consider

- We do not at all assume/prefer one type/logical theory instead of another.
- The formalisation of a language of mathematics should separate the questions:
  - *which type/logical theory is necessary for which part of mathematics*
  - *which language should mathematics be written in.*
- Mathematicians don't usually know or work with type/logical theories.
- Mathematicians usually *do* mathematics (manipulations, calculations, etc), but are not interested in general in reasoning *about* mathematics.
- The steps used for computerising books of mathematics written in English, as we are doing, can also be followed for books written in Arabic, French, German, or any other natural language.
- MathLang aims to support non-fully-formalized mathematics practiced by the ordinary mathematician as well as work toward full formalization.

- MathLang aims to handle mathematics as expressed in natural language as well as symbolic formulas.
- MathLang aims to do some amount of type checking even for non-fully-formalized mathematics. This corresponds roughly to grammatical conditions.
- MathLang aims for a formal representation of CML texts that closely corresponds to the CML conceived by the ordinary mathematician.
- MathLang aims to support automated processing of mathematical knowledge.
- MathLang aims to be independent of any foundation of mathematics.
- MathLang allows anyone to be involved, whether a mathematician, a computer engineer, a computer scientist, a linguist, a logician, etc.
- MathLang allows more accurate translation between different languages within the mathematical dictionary.

- In the rest of this talk, I will talk about Krzyztof Retel's forthcoming PhD thesis work where MathLang takes a CML text and transforms it in stages into a full Mizar text.
- The text used is based on a formalisation example by Barendrget.





**Lemma 1.** For  $m, n \in \mathbb{N}$  one has:  $m^2 = 2n^2 \implies m = n = 0$ .

**Proof.** Define on  $\mathbb{N}$  the predicate:

$$P(m) \iff \exists n. m^2 = 2n^2 \ \& \ m > 0.$$

*Claim.*  $P(m) \implies \exists m' < m. P(m')$ . Indeed suppose  $m^2 = 2n^2$  and  $m > 0$ . It follows that  $m^2$  is even, but then  $m$  must be even, as odds square to odds. So  $m = 2k$  and we have

$$2n^2 = m^2 = 4k^2 \implies n^2 = 2k^2$$

Since  $m > 0$ , it follows that  $m^2 > 0$ ,  $n^2 > 0$  and  $n > 0$ . Therefore  $P(n)$ . Moreover,  $m^2 = n^2 + n^2 > n^2$ , so  $m^2 > n^2$  and hence  $m > n$ . So we can take  $m' = n$ .

*By the claim*  $\forall m \in \mathbb{N}. \neg P(m)$ , since there are no infinite descending sequences of natural numbers.

Now suppose  $m^2 = 2n^2$  with  $m \neq 0$ . Then  $m > 0$  and hence  $P(m)$ . Contradiction. Therefore  $m = 0$ . But then also  $n = 0$ .

**Corollary 1.**  $\sqrt{2} \notin \mathbb{Q}$ .

**Proof.** Suppose  $\sqrt{2} \in \mathbb{Q}$ , i.e.  $\sqrt{2} = p/q$  with  $p \in \mathbb{Z}, q \in \mathbb{Z} - \{0\}$ . Then  $\sqrt{2} = m/n$  with  $m = |p|, n = |q| \neq 0$ . It follows that  $m^2 = 2n^2$ . But then  $n = 0$  *by the lemma*. Contradiction shows that  $\sqrt{2} \notin \mathbb{Q}$ .

## DRa: Retel's forthcoming PhD thesis

- DRa: Document Rhetorical structure aspect.
- **Structural components of a document** like *chapter, section, subsection, etc.*
- **Mathematical components of a document** like *theorem, corollary, definition, proof, etc.*
- **Relations** between above components.
- These enhance readability, and ease the navigation of a document.
- Also, these help to go into more formal versions of the document.

# Relations

Description
<i>Instances of the <b>StructuralRhetoricalRole</b> class:</i> preamble, part, chapter, section, paragraph, <i>etc.</i>
<i>Instances of the <b>MathematicalRhetoricalRole</b> class:</i> lemma, corollary, theorem, conjecture, definition, axiom, claim, proposition, assertion, proof, exercise, example, problem, solution, <i>etc.</i>
Relation
<i>Types of relations:</i> relatesTo, uses, justifies, subpartOf, inconsistentWith, exemplifies

## What does the mathematician do?

- The mathematician wraps into boxes and uniquely name chunks of text
- The mathematician assigns to each box the structural and/or mathematical rhetorical roles
- The mathematician indicates the relations between wrapped chunks of texts

**Lemma 1.**

For  $m, n \in \mathbb{N}$  one has:  $m^2 = 2n^2 \implies \boxed{\text{A}} m = n = 0$

**Proof.**

Define on  $\mathbb{N}$  the predicate:

$$P(m) \iff \exists n. m^2 = 2n^2 \ \& \ m > 0. \quad \boxed{\text{E}}$$

Claim.  $P(m) \implies \exists m' < m. P(m'). \quad \boxed{\text{F}}$

Indeed suppose  $m^2 = 2n^2$  and  $m > 0$ . It follows that  $m^2$  is even, but then  $m$  must be even, as odds squared are odds. So  $m = 2k$  and we have  $2n^2 = m^2 = 4k^2 \implies n^2 = 2k^2$ . Since  $m > 0$ , it follows that  $m^2 > 0$ ,  $n^2 > 0$  and  $n > 0$ . Therefore  $P(n)$ . Moreover,  $m^2 = n^2 + n^2 > n^2$ , so  $m^2 > n^2$  and hence  $m > n$ . So we can take  $m' = n$ .  $\boxed{\text{B}}$

By the claim  $\forall m \in \mathbb{N}. \neg P(m)$ , since there are no infinite descending sequences of natural numbers.

Now suppose  $m^2 = 2n^2$

with  $m \neq 0$ . Then  $m > 0$  and hence  $\boxed{\text{H}} P(m)$ . Contradiction.

Therefore  $m = 0$ . But then also  $n = \boxed{\text{I}} 0$ .  $\square$

**Corollary 1.**  $\sqrt{2} \notin \mathbb{Q} \quad \boxed{\text{C}}$

**Proof.** Suppose  $\sqrt{2} \in \mathbb{Q}$ , i.e.  $\sqrt{2} = p/q$  with  $p \in \mathbb{Z}, q \in \mathbb{Z} - \{0\}$ . Then  $\sqrt{2} = m/n$  with  $m = |p|, n = |q| \neq 0$ .  $\boxed{\text{D}}$  It follows that  $m^2 = 2n^2$ . But then  $n = 0$  by the lemma. Contradiction shows that  $\sqrt{2} \notin \mathbb{Q}$ .  $\square$

(*A*, hasMathematicalRhetoricalRole, *lemma*)  
(*E*, hasMathematicalRhetoricalRole, *definition*)  
(*F*, hasMathematicalRhetoricalRole, *claim*)  
(*G*, hasMathematicalRhetoricalRole, *proof*)  
(*B*, hasMathematicalRhetoricalRole, *proof*)  
(*H*, hasOtherMathematicalRhetoricalRole, *case*)  
(*I*, hasOtherMathematicalRhetoricalRole, *case*)  
(*C*, hasMathematicalRhetoricalRole, *corollary*)  
(*D*, hasMathematicalRhetoricalRole, *proof*)

(*B*, justifies, *A*)  
(*D*, justifies, *C*)  
(*D*, uses, *A*)  
(*G*, uses, *E*)  
(*F*, uses, *E*)  
(*H*, uses, *E*)  
(*H*, subpartOf, *B*)  
(*H*, subpartOf, *I*)

**Lemma 1.**

For  $m, n \in \mathbb{N}$  one has:  $m^2 = 2n^2 \implies m = n = 0$  A

**Proof.**

Define on  $\mathbb{N}$  the predicate:

$$P(m) \text{ uses } \exists n. m^2 = 2n^2 \ \& \ m > 0. \quad \text{E}$$

Claim.  $P(m) \implies \exists m' < m. P(m')$  uses

Indeed suppose  $m^2 = 2n^2$  and  $m > 0$ . It follows that  $m^2$  is even, but then  $m$  must be even, justifies G and  $n$  is odd. So  $m = 2k$  and we have  $2n^2 = m^2 = 4k^2 \implies n^2 = 2k^2$ . Since  $m > 0$ , it follows that  $m^2 > 0$ ,  $n^2 > 0$  and  $n > 0$ . uses B Therefore  $P(n)$ . Moreover,  $m^2 = n^2 + n^2 > n^2$ , so  $m^2 > n^2$  and hence  $m > n$ . So we can take  $m' = n$ .

By the claim  $\forall m \in \mathbb{N}. \neg P(m)$ , since there are subpartOf descending sequences of natural numbers. subpartOf

Now suppose  $m^2 = 2n^2$

with  $m \neq 0$ . Then  $m > 0$  and hence  $P(m)$ . H Contradiction.

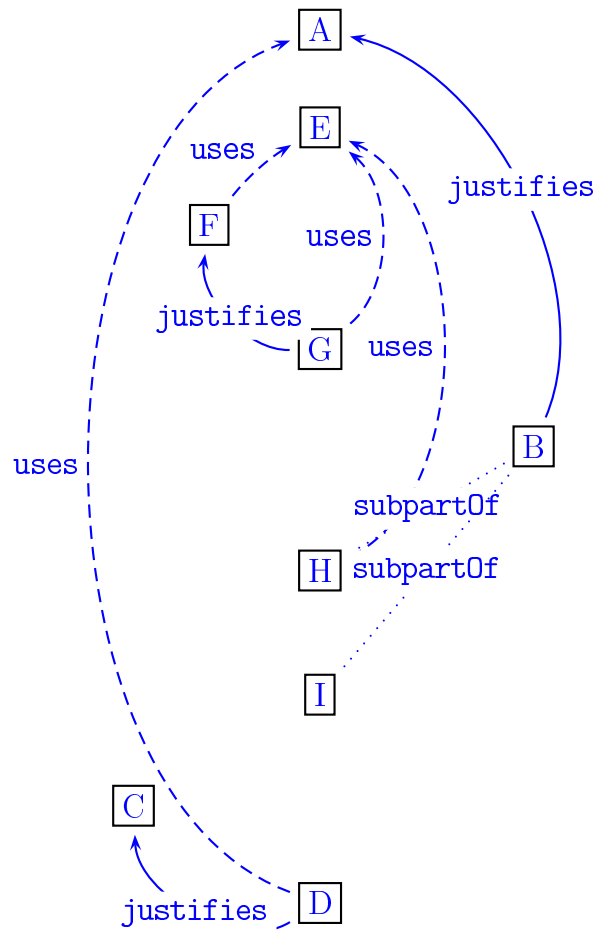
Therefore  $m = 0$ . But then also  $n = 0$ . I □

**Corollary 1.**  $\sqrt{2} \notin \mathbb{Q}$  C

**Proof.** Suppose  $\sqrt{2} \in \mathbb{Q}$ , i.e.  $\sqrt{2} = p/q$  with  $p \in \mathbb{Z}, q \in \mathbb{Z} - \{0\}$ . Then  $\sqrt{2} = m/n$  with  $m = p, n = q$ . justifies D It follows that  $m^2 = 2n^2$ . But then  $n = 0$  by the lemma. Contradiction shows that  $\sqrt{2} \notin \mathbb{Q}$ . □

# The automatically generated dependency Graph

Dependency Graph (DG)

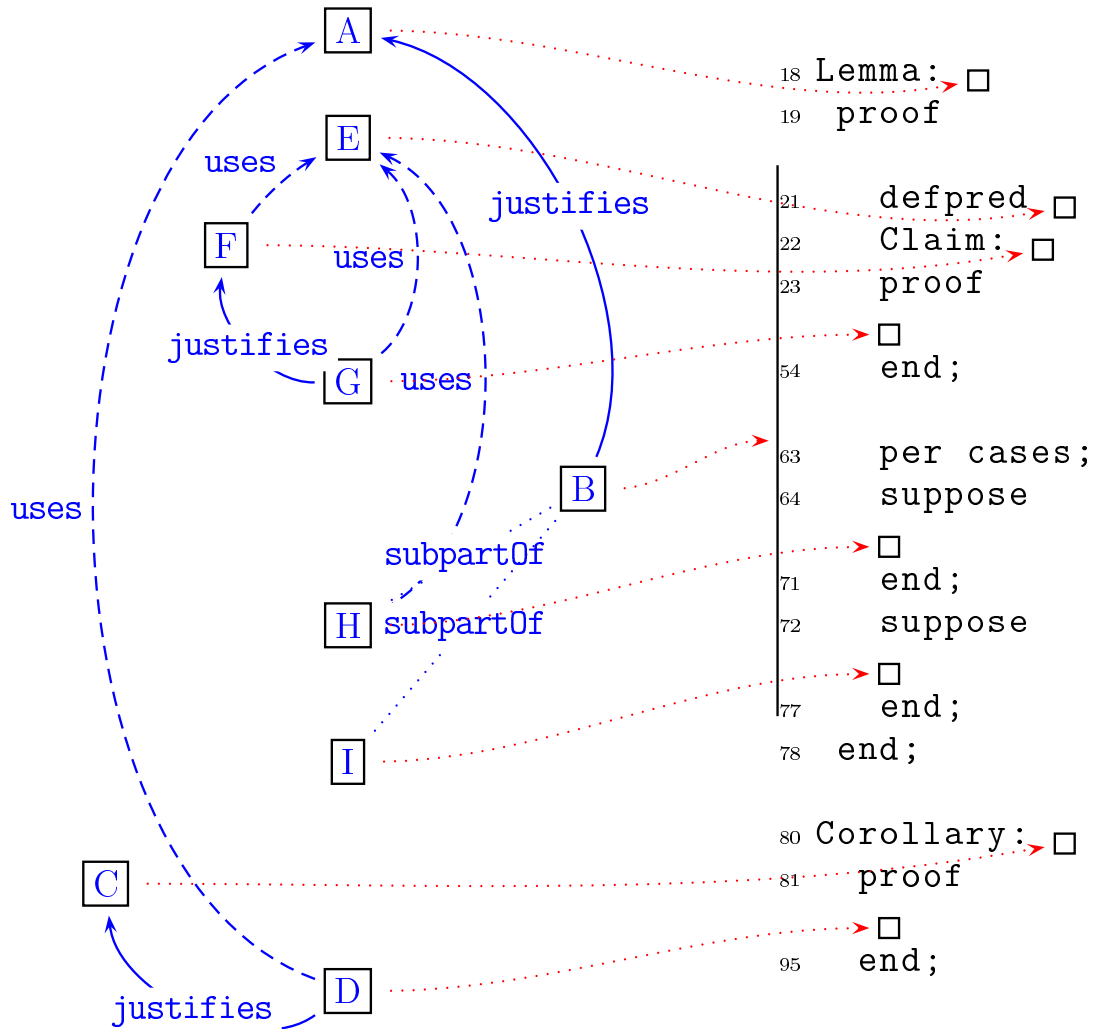




# Transformation hints

<p><u>Hint 1</u></p> <p>theorem <math>E_1</math> proof end;</p>	<p><u>Hint 2</u></p> <p>label: <math>E_2</math> proof per cases; suppose <i>case_1</i>: end; : suppose <i>case_n</i>: end; end; Where <math>D_2</math> is transformed into box between <i>proof</i> and <i>end</i>;</p>
<p><u>Hint 3</u></p> <p>label: <math>E_2</math></p>	<p><u>Hint 4</u></p> <p>label: <math>E_3</math> proof ... ... by <i>label</i> ; end; Where <math>D_5</math> is transformed into box between <i>proof</i> and <i>end</i>;</p>

# The DRa annotation into Mizar document skeleton



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